



(Company Registration No. 198402850E)
(Incorporated in the Republic of Singapore)

PROPOSED DUAL PRIMARY LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED – AVAILABILITY OF LISTING DOCUMENT

The board of directors ("**Directors**") (the "**Board**") of Weiyeholdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 20 October 2015, 30 November 2015, 22 December 2015, 24 December 2015, 1 March 2016, 11 March 2016, 14 March 2016 and 23 March 2016 in relation to the proposed dual primary listing of the Company's ordinary shares on the main board of the Stock Exchange of Hong Kong Limited (the "**SEHK**") (the "**Listing**").

Unless the context otherwise requires, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Company's announcement dated 1 March 2016.

The Company is pleased to announce that electronic copies of the English and Chinese versions of the Listing Document dated 29 March 2016 are available from 29 March 2016 on the website of the Company at www.weiyeholdings.com, the website of the SGX-ST at www.sgx.com and the website of the SEHK at www.hkexnews.hk.

In addition, physical copies of the English and Chinese versions of the Listing Document will also be made available for collection, during normal office hours from 9:30 a.m. to 5:30 p.m. at the offices of:

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| (i) | the Company: | Rooms 2105-06, 21/F
Office Tower Langham Place
8 Argyle Street
Mongkok, Kowloon
Hong Kong |
| (ii) | the sole sponsor for the Listing: | CLC International Limited
13/F, Nan Fung Tower
88 Connaught Road Central
Central
Hong Kong |

from Tuesday, 29 March 2016 up to Tuesday, 5 April 2016 (both dates inclusive).

The Listing Document does not constitute a prospectus, notice, circular, brochure, advertisement or other document offering to sell any securities to the public, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite or solicit offers by the public to subscribe for or purchase any securities.

No new Shares will be allotted and issued in connection with, or pursuant to, the Listing Document.

Additionally, in accordance with the requirements of the SEHK, the Company has today posted English and Chinese versions of the formal notice in relation to the Listing on the website of the Company at www.weiyeholdings.com and the website of the SEHK at www.hkexnews.hk. A copy of the notice is also attached together with this announcement.

The Company wishes to highlight to Shareholders and other investors that the Listing is still subject to the fulfilment of certain conditions under the AIP, including the granting of the final approval for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK by the Listing Committee of the SEHK. There is no assurance that the final approval for the Listing will be granted, and the indicative date of the Listing may change and the Listing may or may not occur. The information relating to the Listing in this announcement is also subject to change. The Company will make announcements as necessary to keep Shareholders updated on any material developments.

Shareholders and other investors are reminded to exercise caution when dealing in the Shares. In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
WEIYE HOLDINGS LIMITED

Zhang Wei
Executive Chairman

29 March 2016