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Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated 29 March 2016 (the “Listing Document”) issued by the Company.



WEIYE HOLDINGS LIMITED
偉業控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 1570)

(Singapore Stock Code: BMA)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Recent trading information in respect of the Shares on the SGX-ST

**Bridging Dealer’s and Alternate Bridging Dealer’s
respective designated dealer identity number
and**

**Number of Shares transferred and to be transferred from
Singapore to Hong Kong prior to the Listing**

Sole Sponsor



The board of directors of the Company issues this announcement to provide details of the recent trading information in respect of the Shares on the SGX-ST, the Bridging Dealer’s and Alternate Bridging Dealer’s respective designated dealer identity number(s), and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing.

Prospective investors in the Shares should refer to the Listing Document (including the section headed “Risk Factors” in the Listing Document) and the formal notice dated 29 March 2016 issued by the Company before deciding to invest in the Shares.

* For identification purpose only

INTRODUCTION

Reference is made to the Listing Document and the formal notice, both dated 29 March 2016 issued by the Company.

As at the date of this announcement, the total number of issued Shares is 196,133,152. Based on the net asset value of the Company as at 31 December 2015 (i.e. approximately RMB1.3 billion), and calculated on the basis of 196,133,152 Shares in issue, the net asset value per Share would be approximately RMB6.52 (approximately HK\$7.76).

RECENT TRADING INFORMATION IN RESPECT OF THE SHARES ON THE SGX-ST

As disclosed in the section headed “Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and our Sole Sponsor” in the Listing Document, the Company and the Sole Sponsor will cooperate to inform the investor community in Hong Kong of, among other things, the general information about the Company.

The following table sets out certain trading information in respect of the Shares on the SGX-ST, including the Company’s daily high, low, closing price and trading volume, for the trading days in Singapore from 22 March 2016 (i.e. the trading day of the SGX-ST immediately following the Latest Practicable Date) to 31 March 2016, being the trading day of the SGX-ST immediately before the date of this announcement:

Date	Day high		Share Price Day low		Closing Price		Trading Volume (Shares)	As % of total issued shares
	Equivalent to		Equivalent to		Equivalent to			
	S\$	HK\$	S\$	HK\$	S\$	HK\$		
22 March 2016	0.40	2.27	0.40	2.27	0.40	2.27	nil	nil
23 March 2016	0.40	2.27	0.40	2.27	0.40	2.27	nil	nil
24 March 2016	0.40	2.27	0.40	2.27	0.40	2.27	nil	nil
28 March 2016	0.40	2.27	0.40	2.27	0.40	2.27	nil	nil
29 March 2016	0.38	2.15	0.37	2.10	0.38	2.15	20,000	0.01%
30 March 2016	0.38	2.15	0.38	2.15	0.38	2.15	nil	nil
31 March 2016	0.38	2.15	0.38	2.15	0.38	2.15	nil	nil

The above trading information is provided for reference purpose only. The trading price of the Shares on the Stock Exchange following the Listing may not be the same, and may differ from, that on the SGX-ST. Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” in the Listing Document) and the formal notice of the Company dated 29 March 2016 before deciding to invest in the Shares.

BRIDGING DEALER'S AND ALTERNATE BRIDGING DEALER'S DESIGNATED DEALER IDENTITY NUMBERS

As disclosed in the section headed “Listings, Registration, Dealings and Settlement – Bridging Arrangements” in the Listing Document, upon the Listing and during the Bridging Period (being the period of 30 calendar days from and including the Listing Date), the Bridging Dealer, Macquarie Capital Limited, on its own account will seek to undertake, or request the Alternate Bridging Dealer, KGI Securities (Hong Kong) Limited, to undertake arbitrage activities in circumstances as described in that section. The Alternate Bridging Dealer will only undertake arbitrage activities at the request of the Bridging Dealer.

Such arbitrage activities are expected to contribute to the liquidity of trading in the Shares on the Hong Kong market upon the Listing as well as to reduce potential material divergence between Share prices on the Hong Kong and Singapore markets.

The Bridging Dealer and the Alternate Bridging Dealer have each set up a designated identity number, being 7681 and 7683, respectively, solely for the purposes of carrying out arbitrage trades under the bridging arrangements in Hong Kong, in order to ensure identification and thereby enhance transparency of such trades on the Hong Kong market. Any change in the designated dealer identity number of the Bridging Dealer or the Alternate Bridging Dealer will be disclosed as soon as practicable by way of announcement on both the Stock Exchange's website at www.hkexnews.hk and the SGX-ST's website at www.sgx.com and will be posted by the Company on the Company's website at www.weiyeholdings.com. The Bridging Dealer and the Alternate Bridging Dealer have each also set up another designated identity number, being 7682 and 7684, respectively, which will only be used in emergencies and unforeseen situations if the aforesaid identity number for arbitrage trades (i.e. 7681 and 7683, respectively) cannot be used.

INFORMATION ON SHARES TRANSFERRED AND TO BE TRANSFERRED FROM SINGAPORE TO HONG KONG PRIOR TO THE LISTING

As disclosed in the section headed “Listings, Registration, Dealings and Settlement – Special Arrangements to Facilitate Transfers Prior to the Listing” in the Listing Document, special arrangements have been made to facilitate the transfer of Shares prior to the Listing. In connection with the Listing, the Singapore Principal Share Registrar and the Hong Kong Branch Share Registrar provided/will provide a total of three batch-transfers of Singapore-listed Shares for Shareholders seeking to transfer their Shares to the Hong Kong Branch Share Register prior to the Listing.

The Board has been informed that as at 6:00pm on 31 March 2016, being the latest practicable time for the purpose of ascertaining the relevant information before the issue of this announcement:

- the Singapore Principal Share Registrar has received instructions from Shareholders for the transfer of an aggregate of 133,856,723 Shares (representing approximately 68.25% of the total number of issued Shares) to the Hong Kong Branch Share Registrar, including 68,000,000 Shares, representing approximately 34.67% of the total number of issued Shares, that Mr. Zhang Wei has instructed (or procured the giving of instructions to) the Singapore Principal Share Registrar to transfer as contemplated under the Listing Document;
- the 133,856,723 Shares in respect of which the Singapore Principal Share Registrar has received transfer instructions includes 69,205,500 Shares which have been transferred under the first Batch-Transfer, 394,800 Shares which have been transferred under the second Batch-Transfer, and 64,256,423 Shares which will be transferred under the third Batch-Transfer;

- all of the 69,600,300 Shares in respect of which the Singapore Principal Share Registrar has received transfer instructions (representing approximately 35.49% of the total number of issued Shares) under the first Batch-Transfer and the second Batch-Transfer have been registered on the Hong Kong Branch Share Register and will be available for dealing on the Stock Exchange on the Listing Date, being on or around 6 April 2016; and
- the 64,256,423 Shares in respect of which the Singapore Principal Share Registrar has received transfer instructions (representing approximately 32.76% of the total number of issued Shares) under the third Batch-Transfer has been registered on the Hong Kong Branch Share Register and is expected to be available for dealing on the Stock Exchange on or around 7 April 2016.

The Company will release further announcements on the number of Shares transferred under the third Batch-Transfer once such number has been confirmed which is expected to be on or around 7 April 2016.

FURTHER ANNOUNCEMENTS

Dealings in the Shares on the Stock Exchange are expected to commence on 6 April 2016. As stated in the section headed “Expected Timetable” and the section headed “Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and our Sole Sponsor” in the Listing Document, further daily announcements will be released on the Stock Exchange and the SGX-ST on 4 and 5 April 2016, and not later than 8:30 a.m. on 6 April 2016 to disclose, among other things, the then previous trading day closing price of the Shares on the SGX-ST.

By order of the Board
Weiye Holdings Limited
Mr. Zhang Wei
Chairman

Hong Kong, 1 April 2016

As at the date of this announcement, the executive Directors are Zhang Wei and Chen Zhiyong; the non-executive Director is Dong Xincheng and the independent non-executive Directors are Ong Kian Guan, Oh Eng Bin and Siu Man Ho Simon.

For the purpose of illustration only, S\$ is translated into HK\$ at the rate of S\$1.00 = HK\$5.67 and RMB is translated into HK\$ at the rate of RMB1.00 = HK\$1.19. No representation is made that any amount in S\$ or RMB has been or could be converted at the above rate or at any rates or at all.