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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of Weiye Holdings Limited (the "Company").

Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated 29 March 2016 (the "Listing Document") issued by the Company.



(Incorporated in the Republic of Singapore with limited liability)
(Hong Kong stock code: 1570)
(Singapore stock code: BMA)

## LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Previous trading day trading information in respect of the Shares on the SGX-ST

Sole Sponsor



The board of directors of the Company issues this announcement to provide details of the previous trading day trading information in respect of the Shares on the SGX-ST.

Prospective investors in the Shares should refer to the Listing Document (including the section headed "Risk Factors" contained in the Listing Document), the formal notice dated 29 March 2016, the announcement dated 1 April 2016 regarding recent trading information in respect of the Shares on the SGX-ST, the Bridging Dealer's and Alternate Bridging Dealer's respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing, and the announcement dated 4 April 2016 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company before deciding to invest in the Shares.

<sup>\*</sup> For identification purpose only

## **INTRODUCTION**

Reference is made to the Listing Document, the formal notice dated 29 March 2016, the announcement dated 1 April 2016 regarding recent trading information in respect of the Shares on the SGX-ST, the Bridging Dealer's and Alternate Bridging Dealer's respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing, and the announcement dated 4 April 2016 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company.

As at the date of this announcement, the total number of issued Shares is 196,133,152. Based on the net asset value of the Company as at 31 December 2015 (i.e. approximately RMB1.3 billion), and calculated on the basis of 196,133,152 Shares in issue, the net asset value per Share would be approximately RMB6.52 (approximately HK\$7.76).

## PREVIOUS TRADING DAY TRADING INFORMATION IN RESPECT OF THE SHARES ON THE SGX-ST

The following table sets out certain trading information in respect of the Shares on the SGX-ST, including the Company's daily high, low, closing price and trading volume, for 4 April 2016, being the trading day immediately before the date of this announcement:

Date	Day h		Share Price Day low		Closing Price		As % of total issued shares	
	Equivalent to		Equivalent to		Equivalent to			
	<i>S</i> \$	HK\$	S\$	HK\$	S\$	HK\$	(Shares)	
4 April 2016	0.38	2.15	0.38	2.15	0.38	2.15	99,900	0.05

Such trading information is provided further to the disclosure in the section headed "Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and our Sole Sponsor" in the Listing Document and is for reference purpose only. The trading price of the Shares on the Stock Exchange following the Listing may not be the same, and may differ from, that on the SGX-ST. Prospective investors should refer to the Listing Document (including the section headed "Risk Factors" contained in the Listing Document), the formal notice dated 29 March 2016, the announcement dated 1 April 2016 regarding recent trading information in respect of the Shares on the SGX-ST, the Bridging Dealer's and Alternate Bridging Dealer's respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing, and the announcement dated 4 April 2016 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company before deciding to invest in the Shares.

Dealings in the Shares on the Stock Exchange are expected to commence on 6 April 2016. As stated in the section headed "Expected Timetable" and the section headed "Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and our Sole Sponsor" in the Listing Document, a further announcement will be released on the Stock Exchange and the SGX-ST not later than 8:30 a.m. on 6 April 2016 to disclose, among other things, the then previous trading day closing price of the Shares on the SGX-ST.

By order of the Board
Weiye Holdings Limited
Mr. Zhang Wei
Chairman

Hong Kong, 5 April 2016

As at the date of this announcement, the executive Directors are Zhang Wei and Chen Zhiyong; the non-executive Director is Dong Xincheng and the independent non-executive Directors are Ong Kian Guan, Oh Eng Bin and Siu Man Ho Simon.

For the purpose of illustration only, S\$ is translated into HK\$ at the rate of S\$1.00 = HK\$5.67 and RMB is translated into HK\$ at the rate of RMB1.00 = HK\$1.19. No representation is made that any amount in S\$ or RMB has been or could be converted at the above rate or at any rates or at all.