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Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated 29 March 2016 (the “Listing Document”) issued by the Company.



WEIYE HOLDINGS LIMITED
偉業控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 1570)

(Singapore Stock Code: BMA)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Number of Shares transferred and to be transferred from Singapore to Hong Kong

Sole Sponsor



The board of directors of the Company issues this announcement to provide details of the number of Shares transferred and to be transferred from Singapore to Hong Kong.

Prospective investors in the Shares should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the formal notice dated 29 March 2016, the announcement dated 1 April 2016 regarding recent trading information in respect of the Shares on the SGX-ST, the Bridging Dealer’s and Alternate Bridging Dealer’s respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing, and the announcements dated 4, 5 and 6 April 2016 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company before deciding to invest in the Shares.

INTRODUCTION

Reference is made to the Listing Document, the formal notice dated 29 March 2016, the announcement dated 1 April 2016 regarding recent trading information in respect of the Shares on the SGX-ST, the Bridging Dealer’s and Alternate Bridging Dealer’s respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing, and the announcements dated 4, 5 and 6 April 2016 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company.

* For identification purpose only

As at the date of this announcement, the total number of issued Shares is 196,133,152. Based on the net asset value of the Company as at 31 December 2015 (i.e. approximately RMB1.3 billion), and calculated on the basis of 196,133,152 Shares in issue, the net asset value per Share would be approximately RMB6.52 (approximately HK\$7.76).

INFORMATION ON SHARES TRANSFERRED AND TO BE TRANSFERRED FROM SINGAPORE TO HONG KONG

As disclosed in the section headed “Listings, Registration, Dealings and Settlement – Special Arrangements to Facilitate Transfers Prior to the Listing” in the Listing Document, special arrangements have been made to facilitate the transfer of Shares prior to the Listing. In connection with the Listing, the Singapore Principal Share Registrar and the Hong Kong Branch Share Registrar have provided three Batch-Transfers of Singapore-listed Shares for Shareholders seeking to transfer their Shares to the Hong Kong Branch Share Register.

The Board has been informed that as at 6:00 p.m. on 7 April 2016, being the latest practicable time for the purpose of ascertaining the relevant information before the issue of this announcement, a total of 133,856,723 Shares (representing approximately 68.25% of the total number of issued Shares) were registered on the Hong Kong Branch Share Register under the three Batch-Transfers. Approval for the listing of, and permission to deal in, the 133,856,723 Shares which are registered on the Hong Kong Branch Share Register on the Stock Exchange has been granted. These 133,856,723 Shares comprise:

- 69,205,500 Shares (representing approximately 35.29% of the total number of issued Shares) transferred under the first Batch-Transfer;
- 394,800 Shares (representing approximately 0.20% of the total number of issued Shares) transferred under the second Batch-Transfer; and
- 64,256,423 Shares (representing approximately 32.76% of the total number of issued Shares) transferred under the third Batch-Transfer.

In addition to the abovementioned three Batch-Transfers, the Singapore Principal Share Registrar has received instructions from Shareholders for the transfer of 5,199,506 Shares (representing approximately 2.65% of the total number of issued Shares) to the Hong Kong Branch Share Register.

By order of the Board
Weiye Holdings Limited
Mr. Zhang Wei
Chairman

Hong Kong, 7 April 2016

As at the date of this announcement, the executive Directors are Zhang Wei and Chen Zhiyong; the non-executive Director is Dong Xincheng and the independent non-executive Directors are Ong Kian Guan, Oh Eng Bin and Siu Man Ho Simon.

For the purpose of illustration only, RMB is translated into HK\$ at the rate of RMB1.00 = HK\$1.19. No representation is made that any amount in RMB has been or could be converted at the above rate or at any rates or at all.