HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Weiye Holdings Limited

I. Movements in Authorised Share Capital

1. Ordinary Shares

|) Stock code : <u>1570</u> Description : | | Ordinary S | Ordinary Shares | |
|--|--------------------------------------|----------------------------------|--|--|
| | No. of ordinary shares | | Authorised share capital <i>(State currency)</i> | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | | - | | |
| Balance at close of the month | N/A | N/A | N/A | |
| | | N/A | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | <u>. </u> | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | Par value <i>(State</i> | Authorised share capital | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value (State currency) | Authorised share capital | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital | |

2. Preference Shares

| Stock code : | N/A | Descript | ion : | N/A | λ |
|---------------------|-------------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | of precedir | ng month | | · | |
| Increase/(decreas | se) | _ | | | |
| Balance at close o | of the mor | ith _ | | | |

3. Other Classes of Shares

| Stock code : | N/A Description : | | ion : | N/A | |
|-----------------------|-------------------|---------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of p | orecedin | g month | | | |
| Increase/(decrease) | | _ | | - | |
| Balance at close of t | he mont | h _ | | | |

Total authorised share capital at the end of the month (*State currency*) :

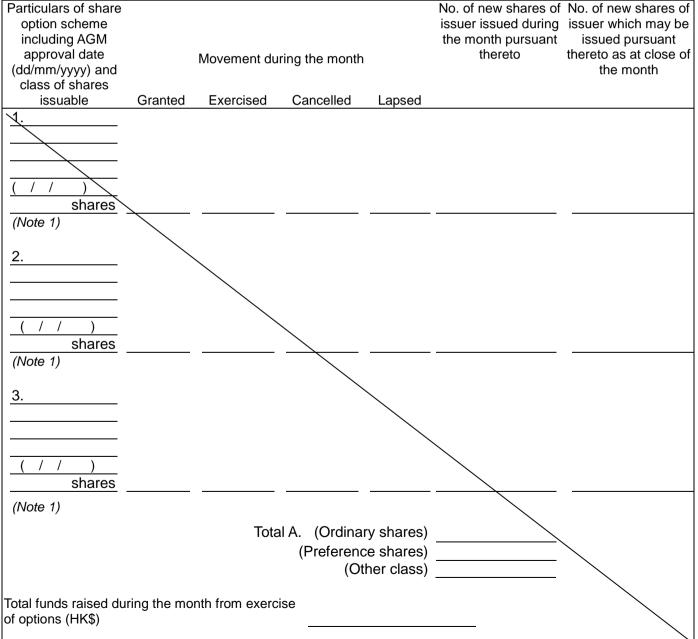
N/A

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other | |
|--|---------------|------------|------------------|-------------------|--|
| | (1) (2) | | shares | classes of shares | |
| Balance beginning as at 06/04/2016 | 196,133,152 | | | | |
| Increase/ (decrease) during the month | 0 | | | | |
| Balance at close of the month | 196,133,152 | | | <u> </u> | |

III. Details of Movements in Issued Share Capital

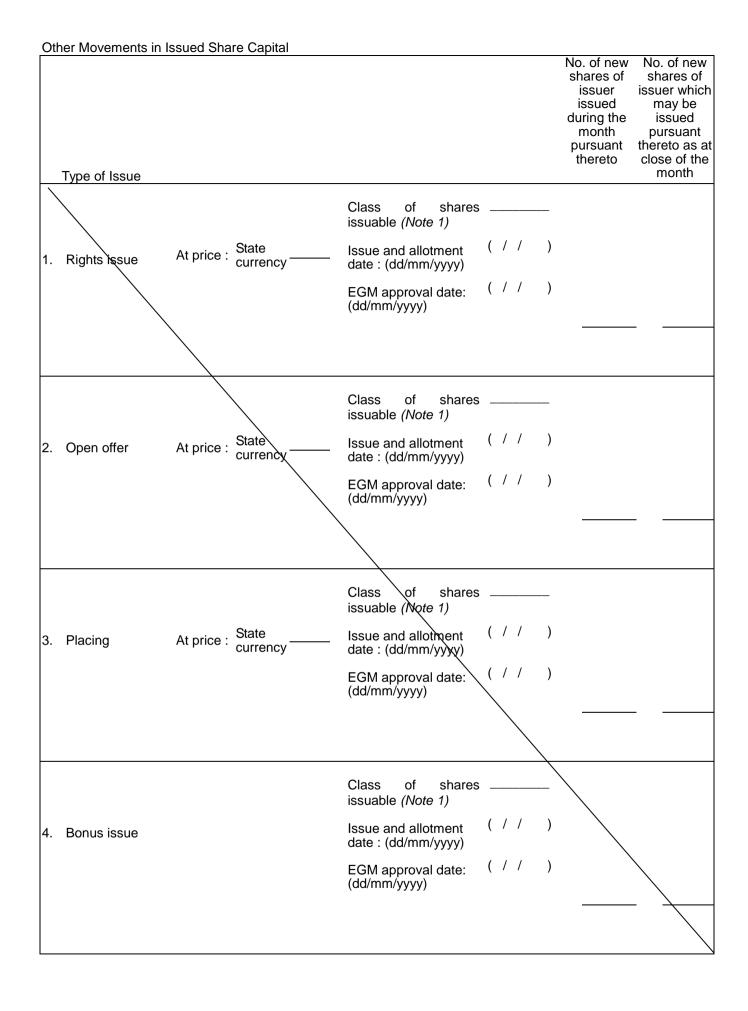
Share Options (under Share Option Schemes of the Issuer)

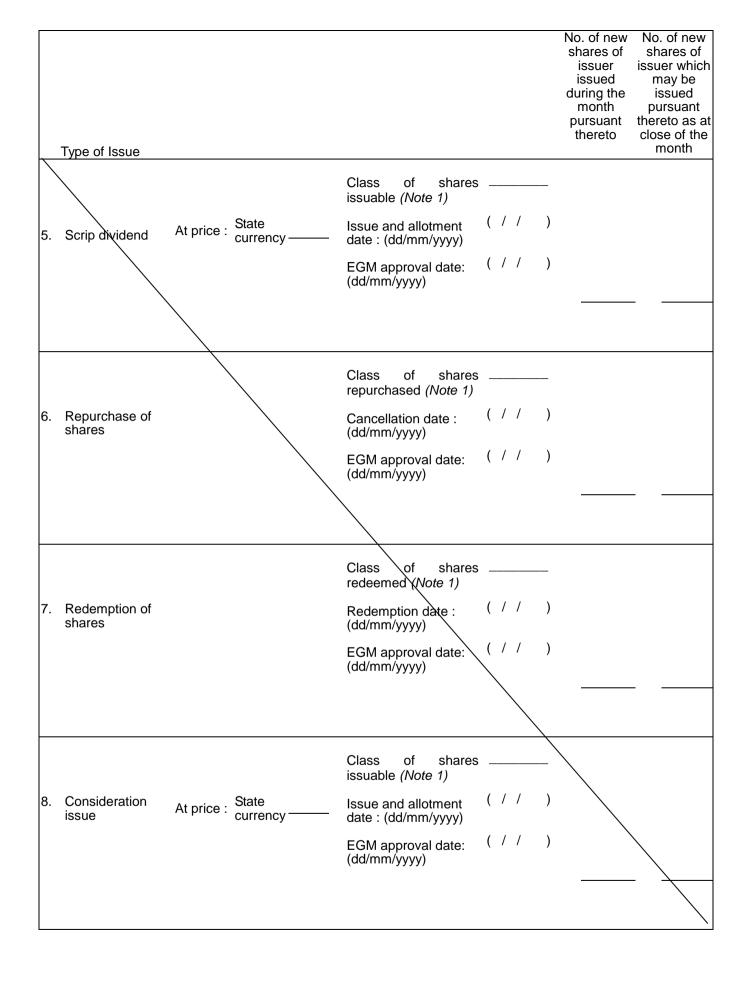


| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| <u>}</u> | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable <i>(N</i> ote 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) | $\overline{}$ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | \mathbf{X} | | | | |
| EGM approval date (if applicable) | | \mathbf{i} | | | | |
| (dd/mm/yyyy) | (/ / |) \ | | | | |
| 3. | | | | | | |
| | | \backslash | | | | |
| (/ /) | | \ | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| • • • • • • • • • • • • • • • • • • | | | | | | |
| EGM approval date | | | Ň | \backslash | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | \mathbf{i} | | |
| 4. | | | | | | |
| | | | | \backslash | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | \backslash | |
| Class of shares | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| EGM approval date | | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | Ň | \backslash |
| · · · · · · · · · · · · · · · · · · · | , | · | | | | \backslash |
| | | Total B | 6. (Urdina (Preferen | ary shares) ce shares) | | - \ |
| | | | (0 | ther class) | | |
| | | | `` | , | | - \ |

| Convertibles (i.e. Convertible in | nto Shares of th | e Issuer which | are to be Liste | ed) | | |
|--|--|---|-------------------------------------|---|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | - | | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (//) | | | | | |
| 2. | \ | | | | | |
| | - \ | | | | | |
| | - \ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | — — | | | | |
| (dd/mm/yyyy) | (//) | | | | | |
| 3. | _ | _ \ | | | | |
| | - | \backslash | ` | | | |
| | - | | \backslash | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | \mathbf{i} | | |
| (dd/mm/yyyy) 4 | <u>(//)</u> | | | | | |
| | - | | | \backslash | ` | |
| Stock code (if listed) | | | | | $\overline{}$ | |
| Class of shares issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | \backslash |
| (33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | <u>,,,</u> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | otal C. (Ordina (Preferend (O | ry shares) ce shares) ther class) | | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | | ed, including |
|---|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| * | | |
| | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |





| | | | No. of new | No. of new |
|----|------------------------------------|-----------------------------|------------|---------------|
| | | | shares of | shares of |
| | | | issuer | issuer which |
| | | | issued | may be |
| | | | during the | issued |
| | | | month | pursuant |
| | | | pursuant | thereto as at |
| | | | thereto | close of the |
| | Type of Issue | | | month |
| | | | | |
| | | Class of shares | | |
| | | issuable (Note 1) | | |
| | | Issue and allotment (/ /) | | |
| 9. | Capital | date : (dd/mm/yyyy) | | |
| | reorganisation | uale . (uu/mm/yyyy) | | |
| | | EGM approval date: (/ /) | | |
| | | (dd/mm/yyyy) | | |
| | | (dd/mm/yyyy) | | |
| | | | | |
| | | | | |
| | | | | |
| | | \sim | | |
| | | Class of shares | | |
| | | | | |
| | | issuable (Note 1) | | |
| 10 | (Please specify) At price : State | Issue and allotment (/ /) | | |
| | (Please specify) At price currency | | | |
| | | date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ / | | |
| | | (dd/mm/yyyy) | | |
| | | | | |
| | | Total E. (Ordinary shares | | |
| 1 | | (Preference shares | | - \ |
| 1 | | (Other class | | - 🔪 |
| 1 | | | | - \ |
| | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): | | | |
|---------------------------|--|--|--|
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| | | | |
| Submitted by: | Tricor Investor Services Limited | | |
| Title: (Director, Sect | Hong Kong Branch Share Registrar retary or other duly authorised officer) | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.