
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in WEIYE HOLDINGS LIMITED, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

The Singapore Exchange Securities Trading Limited, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.



WEIYE HOLDINGS LIMITED

偉業控股有限公司*

(Company Registration No.198402850E)
(Incorporated in the Republic of Singapore with limited liability)

(Singapore stock code: BMA)

(Hong Kong stock code: 1570)

RENEWAL OF GENERAL MANDATE TO ISSUE SHARES,

RE-ELECTION OF DIRECTORS

AND

NOTICE OF ANNUAL GENERAL MEETING

A notice convening the Annual General Meeting of the Company to be held at held at Paprika Meeting Room, 5th floor, Novotel Singapore Clarke Quay Hotel, 177A River Valley Road, Singapore 179031, on Friday, 28 April 2017 at 10.00 a.m. is set out on pages 10-13 of this circular. Whether or not you intend to be present and vote at the Annual General Meeting, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's Singapore principal share registrar and transfer office, RHT Corporate Advisory Pte. Ltd., at 9 Raffles Place #29-01, Republic Plaza Tower 1, Singapore 048619 (for Singapore Shareholders) or the Company's Hong Kong branch share register and transfer office, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for Hong Kong Shareholders) as soon as possible and in any event not less than forty-eight (48) hours before the time appointed for holding the Annual General Meeting or any adjourned meeting thereof. Completion and return of the proxy form will not preclude you from attending and voting at the Annual General Meeting in person should you so wish. If you attend and vote at the Annual General Meeting, the authority of your proxy will be revoked.

CONTENTS

	<i>Page</i>
DEFINITIONS.....	03
LETTER FROM THE BOARD.....	04-07
APPENDIX I – DETAILS OF THE DIRECTORS TO BE RE-ELECTED.....	08-09
NOTICE OF ANNUAL GENERAL MEETING.....	10-13

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Annual General Meeting”	the annual general meeting of the Company to be held at Paprika Meeting Room, 5th floor, Novotel Singapore Clarke Quay Hotel, 177A River Valley Road, Singapore 179031 on Friday, 28 April 2017 at 10.00 a.m., for the purpose of considering and if appropriate to approve the resolutions contained in the notice of the meeting which is set out on page 10 to 13 of this Circular, or any adjournment thereof
“Constitution”	the Constitution of the Company as amended, modified or supplemented from time to time
“Board”	the Board of Directors
“Companies Act”	the Companies Act (Chapter 50) of Singapore as amended, modified and supplemented from time to time
“Company”	WEIYE HOLDINGS LIMITED, a company incorporated in Singapore with limited liability, the Shares of which are listed on the Mainboard of SGX-ST and the Main Board of the SEHK
“Director(s)”	the director(s) of the Company
“General Mandate”	a general and unconditional mandate to allot, issue or deal with Shares subject to and in accordance with the terms of the mandate
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on the SEHK
“Latest Practicable Date”	17 March 2017, being the latest practicable date prior to the printing of this circular for ascertaining certain information in this circular
“Listing Manual”	the listing manual of the SGX-ST, as amended, modified or supplemented from time to time
“Memorandum”	the memorandum of association of the Company as amended, modified or supplemented from time to time
“PRC”	People’s Republic of China
“RMB”	Reminbi yuan, the lawful currency of the PRC
“SEHK”	The Stock Exchange of Hong Kong Limited
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“SGX-ST”	Singapore Exchange Securities Trading Limited
“Share(s)”	share(s) of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“S\$” and “cents”	Singapore dollars and cents, respectively
“%”	per cent.

LETTER TO SHAREHOLDERS



WEIYE HOLDINGS LIMITED

偉業控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 1570)

(Singapore stock code: BMA)

Executive Directors:

Mr. Zhang Wei (張偉)
Mr. Chen Zhiyong (陳志勇)

Registered Office:

8 Pandan Crescent #01-06
Singapore 128464

Non-executive Director:

Mr. Dong Xincheng (董心誠)

Headquarters and principal place of business in the PRC:

19th Floor, Block A, Weiye International Buildings,
Cross of East Jinshui Road and Jinxiu Road,
Zhengzhou City, Henan Province, The PRC

Independent Non-executive Directors:

Mr. Ong Kian Guan (王建源)
Mr. Oh Eng Bin (胡榮明)
Mr. Siu Man Ho Simon (蕭文豪)

Principal Place of Business in Hong Kong:

Rooms 2105-06, 21/F
Office Tower Langham Place
8 Argyle Street
Mongkok, Kowloon
Hong Kong

24 March 2017

To: the Shareholders of the Company

Dear Sir or Madam,

RENEWAL OF GENERAL MANDATE TO ISSUE SHARES,

RE-ELECTION OF DIRECTORS

AND

NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

The purpose of this circular is to provide you with information regarding resolutions to be proposed at the Annual General Meeting relating to the renewal of general mandates to allot, issue and deal with the Shares, and the re-election of Directors.

At the Annual General Meeting, resolutions, amongst others, will be proposed for the Shareholders to approve (i) the renewal of the General Mandate and (ii) the re-election of Directors.

* For identification purposes only

LETTER TO SHAREHOLDERS

2. RENEWAL OF GENERAL MANDATES

An ordinary resolution as set out in the notice of the Annual General Meeting will be proposed at the Annual General Meeting, pursuant to Section 161 of the Companies Act, the Listing Manual and the Hong Kong Listing Rules, to seek the approval of the Shareholders to authorise and empower the Directors to:

- (a) (i) issue Shares in the Company, whether by way of rights, bonus or otherwise; and/or
- (ii) make or grant offers, agreements or options (collectively, “**Instruments**”) that might or would require Shares to be issued during the continuance of such authority or thereafter, including but not limited to the creation and issue (as well as adjustments to) warrants, debentures or other instruments convertible into Shares,

at any time and upon such terms and conditions and for such purposes and to such persons as the Board may, in their absolute discretion, deem fit; and

- (b) issue Shares in pursuance of any Instrument made or granted by the Board while such authority was in force (notwithstanding that such issue of the Shares pursuant to the Instruments may occur after the expiration of the authority contained in this Resolution);

provided always, that subject to any applicable regulations as may be prescribed by the SGX-ST and the SEHK,

- (1) the aggregate number of Shares to be issued pursuant to this Resolution (including Shares to be issued in pursuance of Instruments made or granted pursuant to this Resolution) does not exceed 50% of the issued shares in the capital of the Company (excluding treasury shares) (as calculated in accordance with sub-paragraph (2) below) of which the aggregate number of Shares to be issued other than on a pro-rata basis to Shareholders of the Company (including Shares to be issued in pursuance of Instruments made or granted pursuant to this Resolution) does not exceed 20% of the issued Shares (excluding treasury shares) in the capital of the Company (as calculated in accordance with sub-paragraph (2) below);
- (2) (subject to such manner of calculation as may be prescribed by the SGX-ST) for the purpose of determining the aggregate number of Shares that may be issued under sub-paragraph (1) above, the percentage of issued Shares shall be based on the number of issued Shares (excluding treasury shares) in the capital of the Company at the time of the passing of this Resolution, after adjusting for:
 - (aa) new Shares arising from the conversion or exercise of any convertible securities or share options or vesting of share awards which are outstanding or subsisting at the time this Resolution is passed; and
 - (bb) any subsequent consolidation or subdivision of Shares;
- (3) in exercising the authority conferred by this Resolution, the Company shall comply with the provisions of the Listing Manual (unless such compliance has been waived by the SGX-ST), the Hong Kong Listing Rules (unless such compliance has been waived by the SEHK) and the Constitution of the Company; and
- (4) unless revoked or varied by the Company in general meeting, such authority conferred by this Resolution shall continue in force until the conclusion of the next annual general meeting of the Company or the date by which the next annual general meeting of the Company is required by law to be held, whichever is the earlier.

LETTER TO SHAREHOLDERS

Notwithstanding the above, it must be noted that the Hong Kong Listing Rules provide that the general mandate obtained from Shareholders in general meeting shall be subject to a restriction that the aggregate number of Shares allotted or agreed to be allotted under the general mandate must not exceed 20% of the existing issued share capital of the Company. The Company will comply with the requirements under the Hong Kong Listing Rules or the Listing Manual for matters relating to the general mandate, whichever is more onerous.

As at the Latest Practicable Date, the Company had 196,133,152 Shares in issue and the maximum number of Shares that can be issued other than on a pro-rata basis to the Shareholders is 39,226,630 Shares, being 20% of the Shares in issue (assuming no Share is issued or repurchased after the Latest Practicable Date and up to the passing of the resolution to approve the General Mandate.)

The grant of the General Mandate will provide flexibility to the Directors to issue new Shares when it is in the interest of the Company to do so.

3. RE-ELECTION OF DIRECTORS

In accordance with the Regulation 97 of the Constitution of the Company, Mr. Chen Zhiyong and Mr. Oh Eng Bin will retire from their respective offices as Directors at the Annual General Meeting and being eligible, will offer themselves for re-election as Directors at the Annual General Meeting.

At the Annual General Meeting, ordinary resolutions will be proposed to re-elect Mr. Chen Zhiyong as an executive Director and Mr. Oh Eng Bin as an independent non-executive Director. The biographical details of such re-electing Directors as required to be disclosed under the Hong Kong Listing Rules are set out in Appendix I to this circular.

4. ANNUAL GENERAL MEETING

The Company will convene the Annual General Meeting at Paprika Meeting Room, 5th floor, Novotel Singapore Clarke Quay Hotel, 177A River Valley Road, Singapore 179031, on Friday, 28 April 2017 at 10.00 a.m. at which resolutions will be proposed for the purpose of considering and if thought fit, approving the resolutions set out in the notice of the Annual General Meeting as set out on pages 10-13 of this circular.

A form of proxy for use in connection with the Annual General Meeting is enclosed herewith. Whether or not you intend to be present and vote at the Annual General Meeting, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's Singapore principal share registrar and transfer office, RHT Corporate Advisory Pte. Ltd., at 9 Raffles Place #29-01, Republic Plaza Tower 1, Singapore 048619 (for Singapore Shareholders) or the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for Hong Kong Shareholders) as soon as possible and in any event not less than forty-eight (48) hours before the time appointed for the holding of the Annual General Meeting or any adjournment thereof. The completion and delivery of a form of proxy will not preclude you from attending and voting at the Annual General Meeting in person should you so wish.

If you attend and vote at the Annual General Meeting, the authority of your proxy will be revoked. Pursuant to Rule 13.39(4) of the Hong Kong Listing Rules, voting by the Shareholders at the Annual General Meeting will be by poll, except where the chairman of the Annual General Meeting, in good faith, decides to allow a resolution which related purely to a procedural or administrative matter to be voted by a show of hands.

LETTER TO SHAREHOLDERS

5. RESPONSIBILITY STATEMENT

This circular for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Hong Kong Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement contained herein or this circular misleading.

6. RECOMMENDATION

The Directors (including all the independent non-executive Directors) consider that the resolutions to be proposed at the Annual General Meeting are in the best interests of the Company as well as its Shareholders. Accordingly, the Directors recommend that Shareholders to vote in favour of all the resolutions to be proposed at the Annual General Meeting.

7. GENERAL INFORMATION

Your attention is drawn to the information set out in Appendix I to this Circular.

Yours faithfully
By Order of the Board

Zhang Wei
Executive Chairman and Chief Executive Officer

APPENDIX I – DETAILS OF THE DIRECTORS TO BE RE-ELECTED

The biographical details of the Directors proposed to be re-elected at the Annual General Meeting are set out as follows:

Mr. Chen Zhiyong

Mr. Chen Zhiyong, aged 46, is our Executive Director and chief operating officer. He is responsible for managing the construction of our Group's property development projects and overseeing the procurement of construction materials and costs control of our Group's Property Development Business.

Mr. Chen has over 21 years of experience in the real estate industry. He joined Henan Weiye in July 2000, responsible for property development management, and was later promoted to the position of chief executive officer of Henan Weiye in 2010. He has been an executive Director and the chief executive officer of our Company since the Reverse Takeover in August 2011. On 27 February 2014, he was re-designated as the chief operating officer of our Company. Mr. Chen currently holds certain positions in the members of our Group, namely, the legal representative and executive director of Jinwei (Henan) and Xinxiang Weiye; the legal representative, executive director and general manager of Hongji Weiye, Henan Weiye, Henan Huibang and Henan Tiandao; and the legal representative and chairman of the board of Henan Xingwei and Hanwei Zhiye.

From 1988 to 1993, he worked in the infrastructure department in Zhengzhou City Heavy Industry Management Authority (郑州市重工业管理局). From 1993 to 1998, he was the manager of the project management department in the No. 2 engineering department of the Zhongjian No. 7 Bureau No. 4 Construction Engineering Company* (中建七局第四建筑工程公司), a company principally engaged in the business of construction where he was responsible for the management of the construction of the property.

Mr. Chen graduated from Naval University of Engineering, PLA (中国人民解放军海军工程大学) in Wuhan City, Hubei Province, the PRC, with a degree in project management in June 2006. Mr. Chen is the brother-in-law of Mr. Zhang Wei, the chairman of the Board and an executive Director.

Saved as disclosed herein, Mr. Chen does not have any relationship with any directors, senior management, substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. Chen was interested in 40,240,256 Shares representing approximately 20.52% of the issued share capital of the Company, within the meaning of Part XV of the SFO. Saved as disclosed herein, Mr. Chen has no other interest in the Company which is disclosable under Part XV of the SFO. Mr. Chen has not held any directorships in other listed public companies in the last three years.

Mr. Chen entered into a service agreement with our Company on 30 June 2011, pursuant to which he has been appointed as an Executive Director of our Company commencing from 15 August 2011 for an initial period of three (3) years with an automatic extension clause for another three (3) years and subject to retirement for re-election by our Shareholders pursuant to the Consitution, with an annual basic salary of S\$200,000 subject to any increment as recommended by the remuneration committee. The annual basic salary of Mr. Chen has been revised to RMB 1,100,000 commencing from 1 March 2014.

Mr. Oh Eng Bin

Mr. Oh Eng Bin, aged 43, is our independent non-executive Director was re-appointed on 10 March 2016.

Mr. Oh has been a partner at Rodyk & Davidson LLP, Singapore, Corporate Practice Group, China Practice and Indonesia Practice since October 2010. He has been in the legal practice since 1999 and he has been practising mainly in the areas of corporate finance and mergers and acquisitions, with a focus on equity capital markets transactions. From December 1999 to June 2004, he was an associate in the Corporate Practice Group of Shook Lin & Bok, Singapore (converted to Shook Lin & Bok LLP from 1 July 2007), and from June 2004 to October 2010, he was a partner in the Corporate Practice Group of Shook Lin & Bok LLP, Singapore.

APPENDIX I – DETAILS OF THE DIRECTORS TO BE RE-ELECTED

Mr. Oh currently holds directorships in the following listed companies:

Name of the company	Listing venue	Stock Code	Title	Period
SHS Holdings Ltd	Singapore	AJHW	Independent director	Since 14 January 2014
KPM Holding Limited	Hong Kong	8027	Independent non-executive director	Since 23 June 2015

There is no service contract entered into between Mr. Oh and the Company and his remuneration is determined by the Board . Mr. Oh received an emolument of approximately S\$ 50,000 per year.

Other disclosure pursuant to Rule 13.51(2) of the Hong Kong Listing Rules

Save as disclosed above, each of our Directors confirms with respect to him that he (i) did not hold other positions in our Company or members of our Group as of the Latest Practicable Date; (ii) had no other relationship with any Directors, senior management or substantial or Controlling Shareholders of our Company as of the Latest Practicable Date; (iii) did not hold any other directorships in the three years immediately preceding the Latest Practicable Date in any public companies of which the securities are listed on any securities market in Hong Kong and/or overseas; and (iv) there are no other matters concerning our Directors' appointment that need to be brought to the attention of our Shareholders and the SEHK or shall be disclosed pursuant to Rule 13.51(2) of the Hong Kong Listing Rules. As of the Latest Practicable Date, save as the interests of our Directors in the Shares which are disclosed in the section headed "Appendix VI – Statutory and General Information – Further Information about Directors and Substantial Shareholders" in this listing document, each of our Directors did not have any interest in the Shares within the meaning of Part XV of the SFO.

NOTICE OF ANNUAL GENERAL MEETING



WEIYE HOLDINGS LIMITED
偉業控股有限公司*

WEIYE HOLDINGS LIMITED

(Company Registration No. 198402850E)
(Incorporated in Singapore with limited liability)
(Singapore stock code: BMA)
(Hong Kong stock code: 1570)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**AGM**”) of Weiye Holdings Limited (the “**Company**”) will be held at Paprika Meeting Room, 5th floor, Novotel Singapore Clarke Quay Hotel, 177A River Valley Road, Singapore 179031, on Friday, 28 April 2017 at 10.00 a.m. for the following purposes:

AS ORDINARY BUSINESS

1. To receive and adopt the Audited Financial Statements and Directors’ Statement of the Company for the financial year ended 31 December 2016 together with the Auditors’ Report thereon. **(Resolution 1)**
2. To approve the payment of Directors’ fees of S\$195,000 for the financial year ending 31 December 2017, to be paid quarterly in arrears. (2016: S\$195,000) **(Resolution 2)**
3. To re-elect the following Directors of the Company retiring pursuant to Regulation 97 of the Constitution of the Company:

Mr Chen Zhiyong	(Retiring under Regulation 97)	(Resolution 3)
Mr Oh Eng Bin	(Retiring under Regulation 97)	(Resolution 4)

[See Explanatory Note (i)]
4. To re-appoint Messrs KPMG LLP, Certified Public Accountants, as the Auditors of the Company and to authorise the Board of Directors of the Company to fix their remuneration. **(Resolution 5)**
5. To transact any other ordinary business which may properly transacted at an AGM.

NOTICE OF ANNUAL GENERAL MEETING

AS SPECIAL BUSINESS

To consider and if thought fit, to pass the following resolutions as Ordinary Resolutions, with or without any modifications:

6. General Mandate

“That pursuant to Section 161 of the Companies Act, Chapter 50 of Singapore, Rule 806 of the Listing Manual (the “**Listing Manual**”) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the Rules (the “**Hong Kong Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**SEHK**”), the Directors of the Company be authorised and empowered to:

- (a) (i) issue shares in the Company (“**shares**”) whether by way of rights, bonus or otherwise; or
- (ii) convertible securities; or
- (iii) additional convertible securities arising from adjustments made to the number of convertible securities previously issued in the event of rights, bonus or capitalisation issues; or
- (iv) shares arising from the conversion of convertible securities,

at any time and upon such terms and conditions and for such purposes and to such persons as the Directors of the Company may in their absolute discretion deem fit; and

- (b) (notwithstanding the authority conferred by this Resolution may have ceased to be in force) issue shares in pursuance of any Instrument made or granted by the Directors of the Company while this Resolution was in force,

(the “**Share Issue Mandate**”)

provided that:

- (1) the aggregate number of shares (including shares to be issued in pursuance of the Instruments, made or granted pursuant to this Resolution) and Instruments to be issued pursuant to this Resolution shall not exceed fifty per centum (50%) of the total number of issued shares (excluding treasury shares) in the capital of the Company (as calculated in accordance with sub-paragraph (2) below), of which the aggregate number of shares and Instruments to be issued other than on a *pro rata* basis to existing shareholders of the Company shall not exceed twenty per centum (20%) of the total number of issued shares (excluding treasury shares) in the capital of the Company (as calculated in accordance with sub-paragraph (2) below);
- (2) (subject to such calculation as may be prescribed by the SGX-ST and the SEHK) for the purpose of determining the aggregate number of shares and Instruments that may be issued under sub-paragraph (1) above, the percentage of issued shares and Instruments shall be based on the number of issued shares (excluding treasury shares) in the capital of the Company at the time of the passing of this Resolution, after adjusting for:
 - (a) new shares arising from the conversion or exercise of the Instruments or any convertible securities;
 - (b) new shares arising from exercising share options or vesting of share awards outstanding and subsisting at the time of the passing of this Resolution; and
 - (c) any subsequent consolidation or subdivision of shares;

NOTICE OF ANNUAL GENERAL MEETING

- (3) in exercising the Share Issue Mandate conferred by this Resolution, the Company shall comply with the provisions of the Listing Manual and the Hong Kong Listing Rules for the time being in force (unless such compliance has been waived by the SGX-ST and the SEHK) and the Constitution of the Company; and
- (4) unless revoked or varied by the Company in a general meeting, the Share Issue Mandate shall continue in force (i) until the conclusion of the next AGM of the Company or the date by which the next AGM of the Company is required by law to be held, whichever is earlier or (ii) in the case of shares to be issued in pursuance of the Instruments, made or granted pursuant to this Resolution, until the issuance of such shares in accordance with the terms of the Instruments.

[See Explanatory Note (ii)]

(Resolution 6)

By Order of the Board

Shirley Tan Sey Liy
Man Yun Wah
Company Secretaries

Singapore, 24 March 2017

Explanatory Notes:

- (i) Mr Oh Eng Bin will, upon re-election as Director of the Company, remain as the Chairman of the Remuneration Committee and a member of the Audit Committee and Nominating Committee and will be considered independent pursuant to Rule 704(8) of the Listing Manual and Rule 3.13 of the Hong Kong Listing Rules.
- (ii) Resolution 6, if passed, will empower the Directors of the Company from the date of the Annual General Meeting until the date of the next annual general meeting of the Company, or the date by which the next annual general meeting of the Company is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is the earlier, to issue shares, make or grant instruments convertible into shares and to issue shares pursuant to such instruments, up to a number not exceeding, in total, fifty per centum (50%) of the total number of issued shares (excluding treasury shares) in the capital of the Company, of which up to twenty per centum (20%) may be issued other than on a *pro rata* basis to existing shareholders of the Company.

For determining the aggregate number of shares that may be issued, the percentage of issued shares in the capital of the Company will be calculated based on the total number of issued shares (excluding treasury shares) in the capital of the Company at the time this Resolution is passed after adjusting for new shares arising from the conversion or exercise of the Instruments or any convertible securities, the exercise of share options or the vesting of share awards outstanding or subsisting at the time when this Resolution is passed and any subsequent consolidation or subdivision of shares.

Notes:

1. A Member of the Company (other than a Relevant Intermediary*) entitled to attend and vote at the Annual General Meeting is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a Member of the Company.
2. A Relevant Intermediary may appoint more than two proxies, but each proxy must be appointed to exercise the rights attached to a different share or shares held by him (which number and class of shares shall be specified.)
3. The instrument appointing a proxy must be deposited at the Company's share registrar and transfer office in Singapore, RHT Corporate Advisory Pte. Ltd. at 9 Raffles Place #29-01, Republic Plaza Tower 1, Singapore 048619 (for Singapore Shareholders), or at the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for Hong Kong Shareholders) not less than forty-eight (48) hours before the time appointed for holding the Meeting or any adjournment thereof.

NOTICE OF ANNUAL GENERAL MEETING

4. To ascertain the members' entitlement to attend and vote at the Meeting, the register of members will be closed from Tuesday, 25 April 2017 to Friday, 28 April 2017, both days inclusive, during which period no transfer of shares can be registered. In order to be eligible to attend and vote at the meeting, all transfers of shares, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on Monday, 24 April 2017.

* A Relevant Intermediary is:

- (a) a banking corporation licensed under the Banking Act (Chapter 19) of Singapore or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or
- (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act (Chapter 289) of Singapore and who holds shares in that capacity; or
- (c) the Central Provident Fund Board established by the Central Provident Fund Act (Chapter 36) of Singapore, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

PERSONAL DATA PRIVACY

Where a member of the Company submits an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Annual General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Annual General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the Annual General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.

As at the date of this notice, the executive directors of the Company are Zhang Wei and Chen Zhiyong; the non-executive director of the Company is Dong Xincheng; and the independent non-executive directors of the Company are Ong Kian Guan, Oh Eng Bin and Siu Man Ho Simon.