HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Weiye Holdings Limited

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1570</u> Description :		Ordinary Shares		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)		-		
Balance at close of the month	N/A	N/A	N/A	
(2) Stock code : N/A Description : N/A				
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u>. </u>	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	Authorised share capital	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital	

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month		·	
Increase/(decreas	se)	_			
Balance at close o	of the mor	ith _			

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	orecedin	g month			
Increase/(decrease)		_		-	
Balance at close of t	he mont	h _			

Total authorised share capital at the end of the month (*State currency*) :

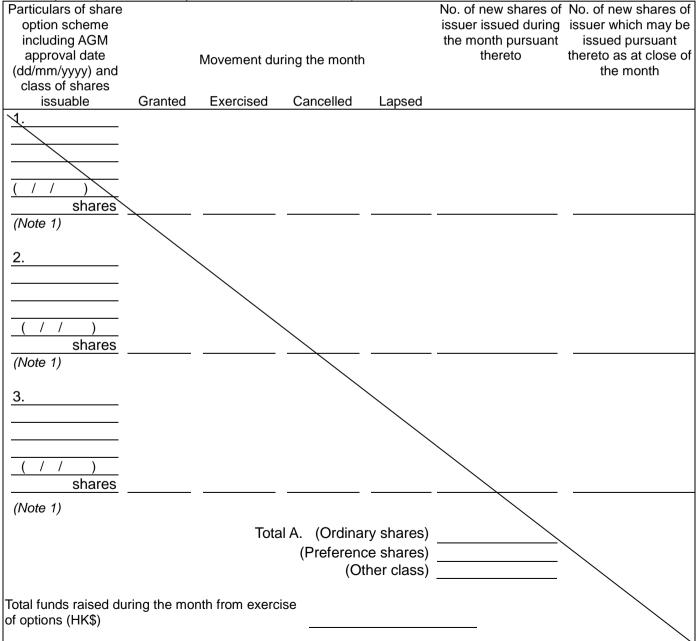
N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference No. of other		
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	196,133,152			<u> </u>	
Increase/ (decrease) during the month	0			<u>-</u>	
Balance at close of the month	196,133,152				

III. Details of Movements in Issued Share Capital

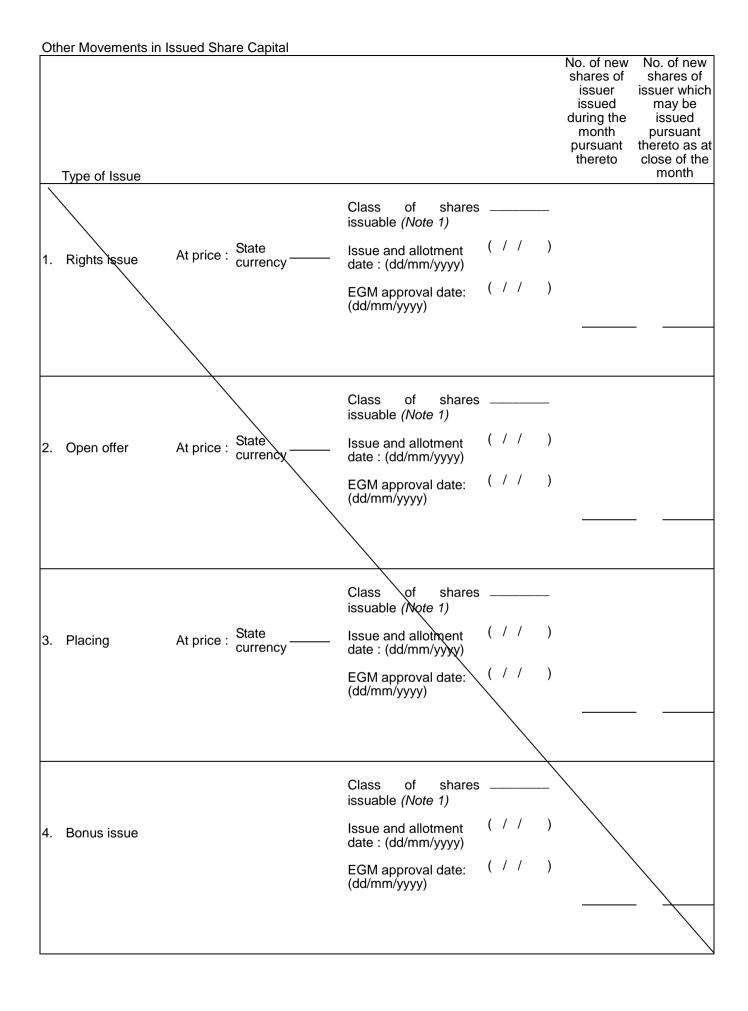
Share Options (under Share Option Schemes of the Issuer)

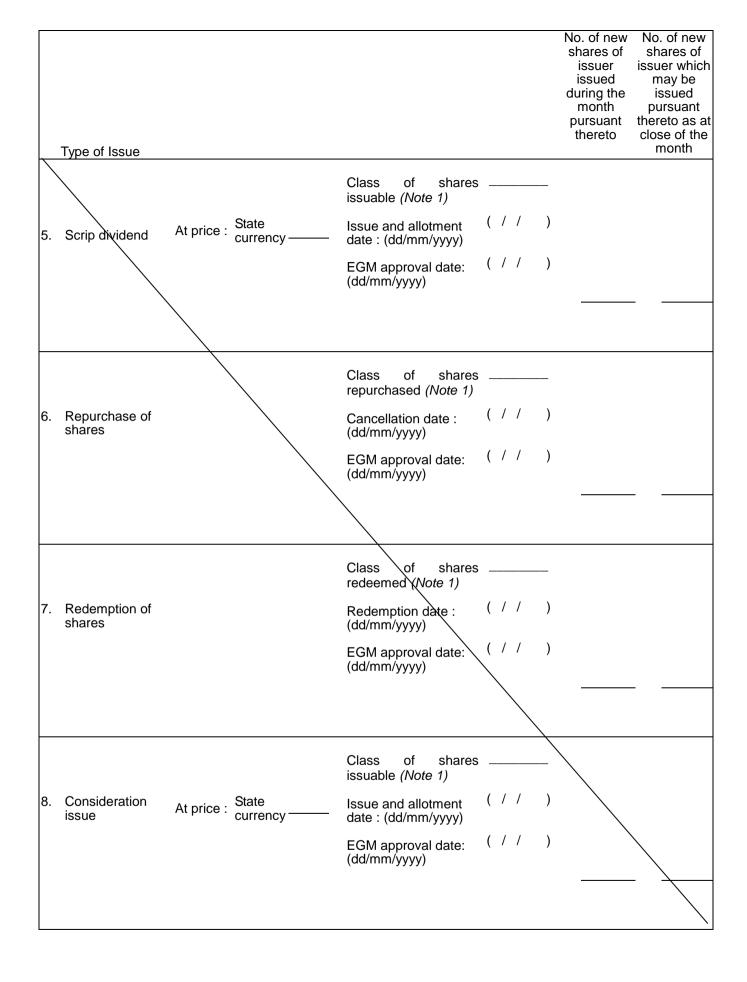


Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>^</u>	<u>-</u>					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2.)				
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /) \				
<u>3.</u>	-	\backslash				
	-	\backslash				
(/ /)	·	\		<u> </u>		
Stock code (if listed)			\backslash			
Class of shares						
0 1 1 1 1 1 1 1 1 1 1						
Subscription price				\backslash		
(if applicable)		,		\mathbf{i}		
)		\backslash		
4.	-			\backslash		
	<u>.</u>			$\langle \rangle$		
(/ /)					`	
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		·				\backslash
		Total B	B. (Ordina	ary shares)		- \
			(Freieren) (C)	ce shares)		- \
			,0			- \

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	\					
	- \					
	- \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>	_ \				
	-	\backslash				
	-		\backslash			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)				\mathbf{i}		
(dd/mm/yyyy) 4	<u>(//)</u>					
	-			\backslash	`	
O I I I I						
EGM approval date (if applicable)	(/ /)					\backslash
(dd/mm/yyyy)	<u> </u>		otal C. (Ordina (Preferend (O	ry shares) ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
*		
shares (Note 1)		
2		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		





	No. of new	
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month
Class of shares		
issuable (Note 1)		
	`	
Issue and allotment)	
9. Capital date : (dd/mm/yyyy)		
reorganisation	`	
EGM approval date: (/ /)	
(dd/mm/yyyy)		
Class of shares		
issuable (Note 1)		
10. Other (Please specify) At price : State (// / Issue and allotment (//)	
(Please specify) ' currency loode and allot then the	/	
date : (dd/mm/yyyy)		
EGM approval date: (/ /	\searrow	
	×	
(dd/mm/yyyy)		
Total E. (Ordinary sl		\leq
(Preference sl		_ \
(Other	class)	
		- \

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title: (Director, Sect	Hong Kong Branch Share Registrar retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.