HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Weiye Holdings Limited

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1570</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)				
Balance at close of the month	N/A	N/A	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	Authorised share capital	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital	

2. Preference Shares

Stock code :	N/A	Descriptio	on :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)				
Balance at close of	of the mon	ith			

3. Other Classes of Shares

Stock code :N/	ADescri	ption :	N/A	λ
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pred	ceding month	l		
Increase/(decrease)			-	
Balance at close of the	month			

Total authorised share capital at the end of the month (*State currency*) :

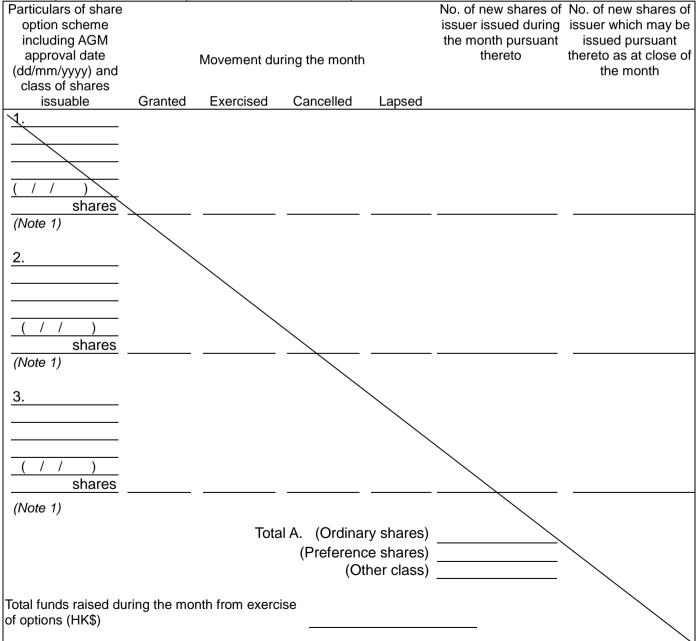
N/A

II. Movements in Issued Share Capital

	•		No of preference No. of other		
			shares	classes of shares	
Balance at close of preceding month	196,133,152			<u> </u>	
Increase/ (decrease) during the month	0				
Balance at close of the month	196,133,152				

III. Details of Movements in Issued Share Capital

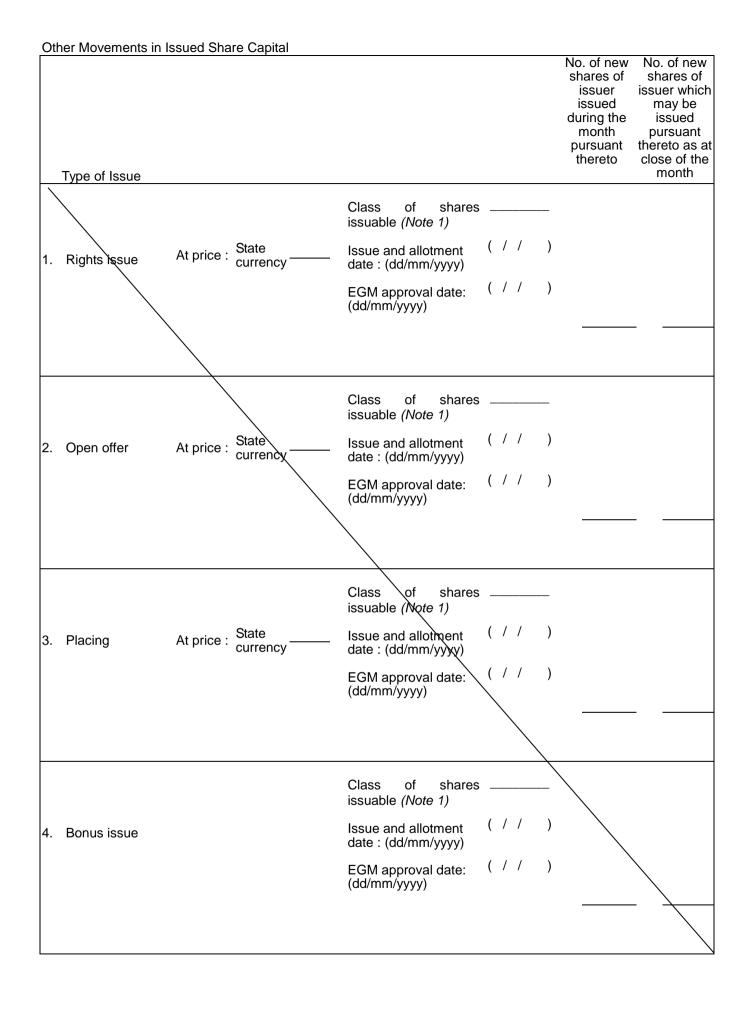
Share Options (under Share Option Schemes of the Issuer)

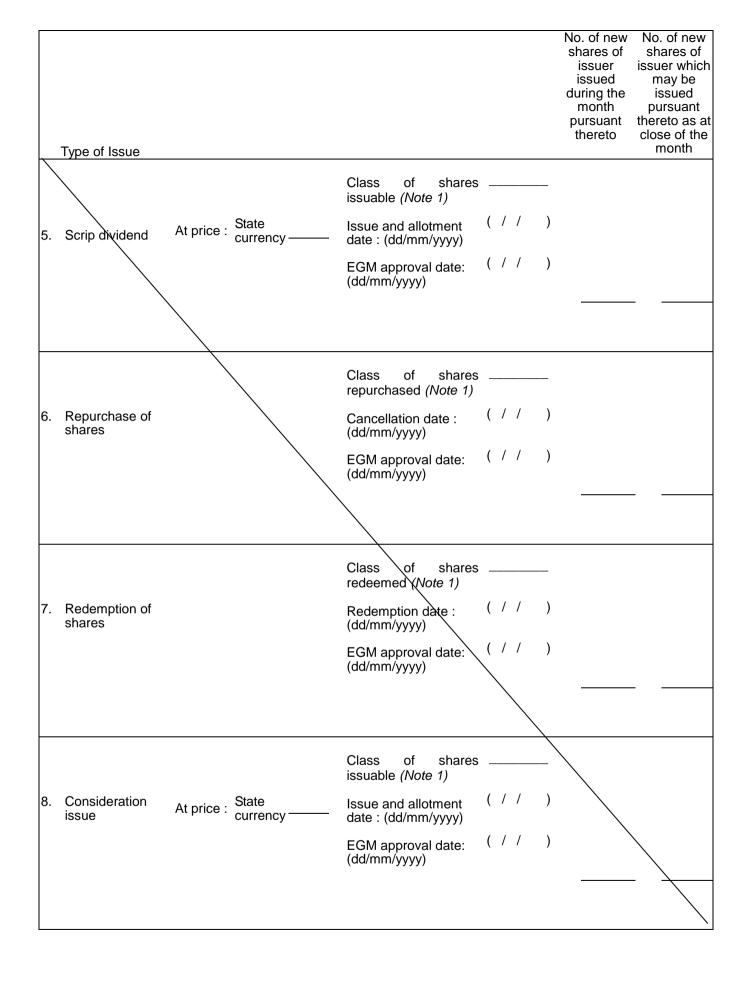


Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	\					
	\backslash					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(\mathbf{N}				
3.						
		\backslash				
Outpassing tions and a s						
(if applicable)				\backslash		
	(/ /)				
4.				\backslash		
				\backslash		
(/ /)		,				
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
Cube evintiene price						
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)			· · · · · ·	
			· • · ·			\backslash
		Total B	6. (Ordina	ary shares)		- \
			(Freieren) (O	ce shares) ther class)		- \
			,0			- \

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(//)					
2.	\					
	- \					
	- \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		_ \				
	-	\backslash				
	-					
Subscription price						
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(//)					
	-			\backslash		
Stock code (if listed)	- <u> </u>					
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)					
		Т	otal C. (Ordina (Preferend (O	ry shares) ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
×		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





		No. of new shares of issuer	No. of new shares of issuer which
		issued during the	may be issued
		month pursuant	pursuant thereto as at
Time of leave		thereto	close of the month
Type of Issue			monun
	Class of shares issuable <i>(Note 1)</i>		
9. Capital reorganisation	lssue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares Preference shares)		-
	(Other class		
			•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title: (Director, Sect	Hong Kong Branch Share Registrar retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.