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WEIYE HOLDINGS LIMITED
偉業控股有限公司*

(Incorporated in Singapore on 2 August 1984)

(Company Registration No. 198402850E)

Hong Kong Stock Code: 1570

Singapore Stock Code: BMA

(the “Company”)

**THE PROPOSED VOLUNTARY DELISTING OF THE SHARES OF THE
COMPANY FROM THE OFFICIAL LIST OF THE MAINBOARD OF THE
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”)
PURSUANT TO RULES 1307 AND 1309 OF THE LISTING MANUAL OF THE
SGX-ST - RECEIPT OF NO-OBJECTION LETTER FROM THE SGX-ST**

1. INTRODUCTION

The board of directors (the “**Board**”) of the Company refers to the joint announcements dated 13 March 2018 (the “**Joint Announcement**”) and 3 April 2018 jointly issued by the Company and Fine Skill Holdings Limited (the “**Offeror**”) in relation to, among other things, the Exit Offer and the Delisting. Capitalised terms used herein have the same meanings as defined in the Joint Announcement unless the context otherwise requires.

2. NO-OBJECTION LETTER FROM THE SGX-ST

The Board wishes to announce that the SGX-ST has, in its letter dated 14 June 2018, advised that it has no objection to the Delisting, subject to approval by the Company’s shareholders in accordance with Rule 1307 of the SGX-ST Listing Manual and the fulfilment of other conditions precedent to the Delisting. The SGX-ST’s decision is not an indication of the merits of the Delisting and the Exit Offer.

The Company and the Offeror will despatch the following to the Shareholders in due course:

- (a) a circular setting out, amongst other things:
 - (i) information pertaining to the Exit Offer and the Delisting;
 - (ii) the advice of ZICO Capital Pte. Ltd. the Singapore independent financial adviser, to the Independent Board Committee, for the purposes of making their recommendation in connection with the Exit Offer and the advice of Ballas Capital Limited, the Hong Kong independent financial adviser, to the Independent Board Committee for the purposes of making their recommendation in connection with the Exit Offer pursuant to the HK Takeovers Code;
 - (iii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Exit Offer and the Delisting; and
 - (iv) the notice of the EGM.
- (b) an exit offer letter issued by the Joint Financial Advisers for and on behalf of the Offeror in relation to the Exit Offer, together with the following forms:
 - (i) the Form of Acceptance and Authorisation for Offer Shares applicable to depositors whose Offer Shares are deposited with The Central Depository (Pte) Limited of Singapore (“**CDP**”);
 - (ii) the Form of Acceptance and Transfer for Offer Shares applicable to Shareholders whose Shares are held under their own names on the Singapore Register; and
 - (iii) the Form of Acceptance and Transfer for Offer Shares applicable to Shareholders whose Shares are held under their own names on the register of members of the Company in Hong Kong; and
- (c) the form for Shareholders who hold their Shares through CDP and Singapore Registered Shareholders who do not accept the Exit Offer to provide, if they wish to do so, an address in Hong Kong for the delivery of their share certificates by ordinary post, at their own risk, in respect of their Shares transferred from the Singapore Register to the HK Branch Register following the completion of the Delisting.

WARNING

The Exit Offer is subject to satisfaction of the Conditions by no later than the Long-Stop Date. Accordingly, the Exit Offer may lapse and the Delisting may not proceed. Shareholders and/or potential investors of the Company should therefore exercise caution when dealing in the securities of the Company (including the Shares and rights in respect of them). Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

By Order of the Board of
WEIYE HOLDINGS LIMITED
Chen Zhiyong
Director

Singapore, 15 June 2018

As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Mr. Chen Zhiyong; the non-executive Director is Mr. Dong Xincheng; and the independent non-executive Directors are Mr. Ong Kian Guan, Mr. Oh Eng Bin and Mr. Siu Man Ho, Simon.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.

* *For identification purpose only*