

20 June 2018

The Directors
Weiye Holdings Limited
100H Pasir Panjang Road
#01-01, OC@Pasir Panjang
Singapore 118524

Dear Sirs,

Letter of consent

We refer to the circular dated 20 June 2018 (the "**Circular**") to be issued by Weiye Holdings Limited (the "**Company**") to its Shareholders in relation to (1) the conditional cash exit offer by the Joint Financial Advisers for and on behalf of the Offeror to acquire all the issued ordinary shares in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror; and (2) the proposed voluntary delisting of the shares of the Company from the official list of the Mainboard of the SGX-ST.


Capitalised terms not otherwise defined herein shall have the same meanings as defined under the Circular.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Circular, with the inclusion therein of (a) our letter dated 20 June 2018 to the Independent Board Committee as set out in Appendix I to the Circular (the "**Singapore IFA Letter**"); (b) our letter dated 20 June 2018 on the unaudited consolidated financial statements of the Group for the three months ended 31 March 2018 as set out in Appendix XI to the Circular (the "**Singapore IFA Opinion**"); and (c) the references to our name, in the form and context in which they appear in the Circular respectively.

We also consent to (a) the Singapore IFA Letter; (b) the Singapore IFA Opinion; and (c) this letter being made available for public inspection as described in Section 22 in "Letter to Shareholders" of the Circular.

Yours faithfully,

For and on behalf of
ZICO CAPITAL PTE. LTD.



Name: Liew Foong Yuen
Title: Director