

The Singapore Exchange Securities Trading Limited, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WEIYE HOLDINGS LIMITED

偉業控股有限公司*

*(Singapore Company Registration Number: 198402850E)
(Incorporated in the Republic of Singapore with limited liability)*

(Hong Kong Stock Code: 1570)

(Singapore Stock Code: BMA)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) of the shareholders (“Shareholders”) of Weiye Holdings Limited (“Company”) will be held at Phoenix II Meeting Room, 6th floor, Novotel Singapore Clarke Quay Hotel, 177A River Valley Road, Singapore 179031 on Tuesday, 24 July 2018 at 10.00 a.m. (Hong Kong and Singapore time) for the purpose of considering and, if thought fit, proposing and passing, with or without amendments, the following resolution, in accordance with the requirements of Rule 1307 of the Listing Manual of the Singapore Exchange Securities Trading Limited (“SGX-ST”):

RULE 1307 RESOLUTION

APPROVAL FOR THE VOLUNTARY DELISTING OF THE COMPANY

THAT:

- (i) the voluntary delisting of the Company from the Official List of the Mainboard of the SGX-ST under Rules 1307 and 1309 of the listing manual of the SGX-ST (“**Delisting Proposal**”), pursuant to which China Galaxy International Securities (Hong Kong) Co., Limited and Stirling Coleman Capital Limited, will make the Exit Offer (as defined in the circular dated 20 June 2018 (“**Circular**”)), for and on behalf of Fine Skill Holdings Limited, to shareholders of the Company on the terms and conditions set out in the Circular, be and is hereby approved; and
- (ii) the directors of the Company and each of them be and are hereby authorised and empowered to complete and to do all such acts and things as they may consider necessary or expedient to give effect to the Delisting and/or this Rule 1307 Resolution, with such modification thereto (if any) as they shall deem fit in the interests of the Company.

By Order of the Board of

WEIYE HOLDINGS LIMITED

Zhang Wei

Chairman, Chief Executive Officer and executive Director

20 June 2018

Singapore

Notes:

1. A Member of the Company (other than a Relevant Intermediary*) entitled to attend and vote at the EGM is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a Member of the Company.
2. A Relevant Intermediary may appoint more than two proxies, but each proxy must be appointed to exercise the rights attached to a different share or shares held by him (which number and class of shares shall be specified.)
3. The instrument appointing a proxy must be deposited at the Company's share registrar and transfer office in Singapore, RHT Corporate Advisory Pte. Ltd. at 9 Raffles Place #29-01, Republic Plaza Tower 1, Singapore 048619 (for Singapore Shareholders), or at the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for Hong Kong Shareholders) not less than forty-eight (48) hours before the time appointed for holding the EGM or any adjournment thereof.
4. To ascertain the members' entitlement to attend and vote at the EGM, the register of members will be closed from Thursday, 19 July 2018 to Tuesday, 24 July 2018, both days inclusive, during which period no transfer of shares can be registered. In order to be eligible to attend and vote at the meeting, all transfers of shares, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4.30 p.m. on Wednesday, 18 July 2018.

* A Relevant Intermediary is:

- (a) a banking corporation licensed under the Banking Act (Chapter 19) of Singapore or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or
- (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act (Chapter 289) of Singapore and who holds shares in that capacity; or
- (c) the Central Provident Fund Board established by the Central Provident Fund Act (Chapter 36) of Singapore, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

PERSONAL DATA PRIVACY

Where a member of the Company submits an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.

As at the date of this notice, the executive directors of the Company are Zhang Wei and Chen Zhiyong; the non-executive director of the Company is Dong Xincheng; and the independent non-executive directors of the Company are Ong Kian Guan, Oh Eng Bin and Siu Man Ho Simon.