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WEIYE HOLDINGS LIMITED
偉業控股有限公司*

(Singapore Company Registration Number: 198402850E)
(Incorporated in the Republic of Singapore with limited liability)

(Singapore Stock Code: BMA)

(Hong Kong Stock Code: 1570)

**THE PROPOSED VOLUNTARY DELISTING OF THE SHARES OF
THE COMPANY FROM THE OFFICIAL LIST OF THE MAINBOARD OF THE
SGX-ST PURSUANT TO RULES 1307 AND 1309 OF
THE LISTING MANUAL OF THE SGX-ST – LAST DAY OF TRADING AND
SUSPENSION OF TRADING ON THE SGX-ST**

1. INTRODUCTION

The board of directors (the “**Board**”) of WEIYE HOLDINGS LIMITED (the “**Company**”) refers to:

- a. the circular dated 20 June 2018 issued by the Company in relation to the Exit Offer and the Delisting (the “**Circular**”);
- b. the announcement dated 24 July 2018 issued by the Company in relation to the polling results of the EGM held on 24 July 2018 in respect of the Delisting Resolution; and
- c. the joint announcement dated 24 July 2018 issued by the Offeror and the Company in relation to, inter alia, the Exit Offer becoming unconditional in all respects.

Capitalised terms used herein have the same meanings as defined in the Circular unless the context otherwise requires.

2. LAST DAY OF TRADING AND SUSPENSION OF TRADING

As set out in the Circular, the Exit Offer is expected to close at 4.00 p.m. (Hong Kong and Singapore time) on 7 August 2018 (the “**Closing Date**”). The Board wishes to announce that based on the expected Closing Date, the last day of trading of the Shares on the Official List of the Mainboard of the SGX-ST is 30 July 2018, and trading of the Shares on the SGX-ST will be suspended from 9.00 a.m. (Hong Kong and Singapore time) on 31 July 2018.

3. IMPORTANT DATES

Shareholders should take note of the following key dates and events in relation to the Delisting:

Last date of trading of Shares on the SGX-ST	: 30 July 2018
Trading suspension of Shares on the SGX-ST	: 9.00 a.m. (Hong Kong and Singapore time) on 31 July 2018
Final closing time and date of the Exit Offer	: 4.00 p.m. (Hong Kong and Singapore time) on 7 August 2018
Expected date of delisting of Shares from the Official List of the Mainboard of the SGX-ST	: 21 August 2018
Expected date of despatch of share certificates to Depositors and Singapore Registered Shareholders who continue to hold Shares subsequent to the Delisting	: 4 September 2018

4. RESPONSIBILITY STATEMENTS

Pursuant to the HK Takeovers Code:

All Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Pursuant to the SGX-ST Listing Manual:

The Directors (including any Director who may have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Delisting, the Exit Offer, and the Group, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement

has been extracted from published or otherwise publicly available sources or obtained from a named source (including, without limitation, information in relation to the Relevant Persons, the Undertaking Shareholders and the Joint Financial Advisers), the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

By Order of the Board
WEIYE HOLDINGS LIMITED

Zhang Wei

Executive Chairman and Chief Executive Officer

Singapore, 30 July 2018

As at the date of this announcement, the Executive Directors are Mr. Zhang Wei and Mr. Chen Zhiyong; the Non-Executive Director is Mr. Dong Xincheng; and the Independent Non-Executive Directors are Mr. Ong Kian Guan, Mr. Oh Eng Bin and Mr. Siu Man Ho Simon.

Important Notice:

This announcement does not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in this announcement in any jurisdiction in contravention of applicable laws and regulations. The release, publication or distribution of this announcement in certain jurisdictions may be restricted by law and therefore persons in any such jurisdictions into which this announcement is released, published or distributed should inform themselves about and observe such restrictions.

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