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## **WEIYE HOLDINGS LIMITED**

### **偉業控股有限公司\***

*(Incorporated in the Republic of Singapore on 2 August 1984)*

*(Company Registration No. 198402850E)*

**Hong Kong Stock Code: 1570**

**Singapore Stock Code: BMA**

### **ANNOUNCEMENT**

#### **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH THE PUBLIC FLOAT REQUIREMENT**

Reference is made to (1) the joint announcement of Weiye Holdings Limited (the “**Company**”) and Fine Skill Holdings Limited (the “**Offeror**”) dated 7 August 2018 (the “**Closing Announcement**”) and (2) the announcement of the Company dated 8 August 2018. Capitalised terms used herein have the same meanings as defined in the Closing Announcement unless the context otherwise requires.

As disclosed in the Closing Announcement, the minimum public float requirement of 25% under Rule 8.08(1)(a) of the HK Listing Rules was not satisfied upon the close of the Exit Offer. The Offeror will, by itself or through a placing agent, place such number of Shares to a number of independent third party investors that is sufficient to restore the Company’s public float to comply with the minimum public float requirement (the “**Placing**”). In view of the above, to provide for a reasonable period as buffer for the Offeror to identify appropriate investors or placing agent and for the Placing to be completed, an application was made by the Company to the SEHK for a temporary waiver from strict compliance with Rule 8.08(1)(a) of the HK Listing Rules for the period commencing from 8 August 2018 to 8 October 2018 (the “**Waiver**”). On 9 August 2018, the SEHK granted the Waiver to the Company.

Trading in the Shares on the SEHK has been suspended with effect from 9:00 a.m. on Wednesday, 8 August 2018 and will remain suspended until further notice. Further announcement(s) will be made by the Company regarding restoration of public float and resumption of trading in the Shares on the SEHK as and when appropriate.

By Order of the Board of  
**WEIYE HOLDINGS LIMITED**  
**Chen Zhiyong**  
*Director*

Singapore, 10 August 2018

*As at the date of this announcement, the executive Directors are Mr. Zhang Wei and Mr. Chen Zhiyong; the non-executive Director is Mr. Dong Xincheng; and the independent non-executive Directors are Mr. Ong Kian Guan, Mr. Oh Eng Bin and Mr. Siu Man Ho, Simon.*

\* For identification purpose only