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WEIYE HOLDINGS LIMITED

偉業控股有限公司*

*(Singapore Company Registration Number: 198402850E)
(Incorporated in the Republic of Singapore with limited liability)*

(Singapore Stock Code: BMA)

(Hong Kong Stock Code: 1570)

THE PROPOSED VOLUNTARY DELISTING OF THE SHARES OF THE COMPANY FROM THE OFFICIAL LIST OF THE MAINBOARD OF THE SGX-ST PURSUANT TO RULES 1307 AND 1309 OF THE LISTING MANUAL OF THE SGX-ST – (1) DATE OF DELISTING; AND (2) DESPATCH OF SHARE CERTIFICATES AND TRADING OF SHARES ON THE SEHK

1. INTRODUCTION

The board of directors (the “**Board**”) of WEIYE HOLDINGS LIMITED (the “**Company**”) refers to:

- a. the circular dated 20 June 2018 issued by the Company in relation to the Exit Offer and the Delisting (the “**Circular**”); and
- b. the announcement dated 30 July 2018 issued by the Company in relation to the last day of trading and suspension of trading in the Shares of the Company on the SGX-ST.

Capitalised terms used herein have the same meanings as defined in the Circular unless the context otherwise requires.

2. DATE OF DELISTING

The Company wishes to announce that the Shares of the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. on 24 August 2018.

3. DESPATCH OF SHARE CERTIFICATES AND TRADING OF SHARES ON THE SEHK

Depositors who did not accept the Exit Offer or tender valid acceptances in respect of the Exit Offer (the “**Non-Accepting Depositors**”) will have their Shares removed from CDP and automatically transferred, at the Company’s cost, from the Singapore Register to the HK Branch Register, and the Company will issue and mail by ordinary post to their mailing addresses as they appear in the Address Notification Form submitted to the Company or to their registered addresses as set out in the records of the Company and/or CDP, at their own risk, new share certificates in respect of their Shares registered on the HK Branch Register. The despatch of such new share certificates to the Non-Accepting Depositors is expected to take place on 4 September 2018. The Non-Accepting Depositors will thereafter be able to trade their Shares freely on the Main Board of the SEHK the next trading day after the date of despatch of the new share certificates upon setting up investor participant stock accounts in CCASS with the HKSCC or stock accounts with designated CCASS participants, through brokerage firms in Hong Kong or Singapore which offer such services, and depositing their Shares into CCASS for credit to their investor participant stock accounts or designated CCASS participant stock accounts thereafter.

Singapore Registered Shareholders who did not accept the Exit Offer or tender valid acceptances in respect of the Exit Offer (the “**Non-Accepting Shareholders**”) will have their Shares automatically transferred, at the Company’s cost, from the Singapore Register to the HK Branch Register, and the Company will issue and mail by post to their mailing addresses as they appear in the Address Notification Forms submitted to the Company or to their addresses as set out in the records of the Company, at their own risk, new share certificates in respect of their Shares registered on the HK Branch Register. The despatch of such new share certificates to the Non-Accepting Shareholders is expected to take place on 4 September 2018. The Non-Accepting Shareholders will thereafter be able to trade their Shares freely on the Main Board of the SEHK the next trading day after the date of despatch of the new share certificates upon setting up investor participant stock accounts in CCASS with the HKSCC or stock accounts with designated CCASS participants, through brokerage firms in Hong Kong or Singapore which offer such services, and depositing their Shares into CCASS for credit to their investor participant stock accounts or designated CCASS participant stock accounts thereafter.

In respect of HK Branch Registered Shareholders and Shareholders who hold their Shares through a nominee arrangement in CCASS who did not accept the Exit Offer or tender valid acceptances in respect of the Exit Offer, nothing will change and they will continue as Shareholders as they did prior to the Delisting for as long as they hold Shares in the Company.

4. SUSPENSION OF TRADING ON THE SEHK

Trading in the Shares on the SEHK has been suspended with effect from 9:00 a.m. on Wednesday, 8 August 2018 and will remain suspended until further notice. Further announcement(s) will be made by the Company regarding restoration of public float and resumption of trading in the Shares on the SEHK as and when appropriate.

By Order of the Board
WEIYE HOLDINGS LIMITED
Zhang Wei

Executive Chairman and Chief Executive Officer

20 August 2018

As at the date of this announcement, the Executive Directors are Mr. Zhang Wei and Mr. Chen Zhiyong; the Non-Executive Director is Mr. Dong Xincheng; and the Independent Non-Executive Directors are Mr. Ong Kian Guan, Mr. Oh Eng Bin and Mr. Siu Man Ho Simon.

* *For identification purpose only*

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