

COMPANY INFORMATION SHEET

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Company Name (Stock code): Weiye Holdings Limited (1570)
Stock Short Name: WEIYE HOLDINGS

This information sheet is provided for the purpose of giving information to the public about Weiye Holdings Limited (“**Company**”) as at the date hereof, It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

Unless otherwise indicated, the capitalized terms have the same meanings as ascribed in the Company’s prospectus dated 29 March 2016 (the “**Prospectus**”).

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to be the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make an information inaccurate or misleading herein.

The Directors also collectively and individually undertake to publish on a yearly basis, when the Company publishes its annual report, this information sheet reflecting, if applicable, the changes to the information since the last publication.

Summary Content

<u>Document</u>	<u>Upload Date</u>
A. Summary of waivers	
Latest version	14 March 2017
B. Summary of foreign laws and regulations	
Latest version	14 March 2017
C. Constitution	
Latest version	14 March 2017

Date of this information sheet: 14 March 2017